

# ROLL OF HONOUR

## BANK OF THE YEAR: CITICORP

|                          |                               |                           |                                 |
|--------------------------|-------------------------------|---------------------------|---------------------------------|
| <b>BORROWER</b>          |                               | <b>AUSTRIAN SCHILLING</b> |                                 |
| Overall                  | Province of Ontario           | Bond                      | NBH – Creditanstalt             |
| Corporate                | Johnson & Johnson             | <b>DANISH KRONE</b>       |                                 |
| Bank                     | Rabobank                      | Bond                      | City of Copenhagen – Unibank    |
| Supranational            | World Bank                    | Bond                      | ASLK-CGER – Deutsche            |
| Agency                   | Credit Local                  | <b>ASIA BONDS</b>         |                                 |
| Debut                    | Lebanese Republic             | Bond House                | JP Morgan                       |
| Emerging Markets         | Republic of Argentina         | Bond                      | PT Indah Kiat – M Stanley       |
| <b>BOND HOUSE</b>        | Merrill Lynch                 | <b>US DEBT</b>            |                                 |
| <b>EUROBOND HOUSE</b>    | Swiss Bank Corporation        | House                     | Merrill Lynch                   |
| <b>US DOLLAR</b>         |                               | Deal                      | Eastman Kodak –                 |
| Eurobond House           | CS First Boston               | <b>GLOBAL BOND</b>        | CS-First Boston/Lehman          |
| Eurobond                 | AT&T – CS First Boston        | <b>YANKEE BOND</b>        | Merrill/UBS/Deutsche/Nomura     |
| <b>FRN</b>               |                               |                           | Philips NV – JP Morgan          |
| House                    | Merrill Lynch                 | <b>SAMURAI BONDS</b>      |                                 |
| Deal                     | New Zealand – M Stanley/UBS   | Samurai House             | Nomura                          |
| <b>AUSTRALIAN DOLLAR</b> |                               | Samurai Bond              | Kingdom of Thailand – Nomura    |
| Bond House               | Hambros                       | <b>MTNS</b>               |                                 |
| Bond                     | Bank Austria – BZW            | House                     | Goldman Sachs                   |
| <b>CANADIAN DOLLAR</b>   |                               | Programme                 | Beta Finance Corporation        |
| Bond House               | Daiwa                         | <b>CP</b>                 |                                 |
| Bond                     | Province of Ontario –         | House                     | Lehman Brothers                 |
|                          | BMO/Goldman/ScotiaMcLeod      | Programme                 | Mitsubishi Corporation Finance  |
| <b>DEUTSCHE MARK</b>     |                               | <b>LOANS</b>              |                                 |
| Bond House               | Deutsche Bank                 | US House                  | Citibank                        |
| Bond                     | World Bank –                  | US Loan                   | Jefferson Smurfit – BT/Chemical |
|                          | Deutsche/M Stanley            | European House            | Chemical Bank                   |
| <b>DUTCH GUILDER</b>     |                               | European Loan             | Kwidzyn – JP Morgan             |
| Bond House               | ABN AMRO                      | Asian House               | Citibank                        |
| Bond                     | Unilever – ABN AMRO           | Asian Loan                | Pan London Sumatra – Citibank   |
| <b>ECU</b>               |                               | <b>AIRCRAFT FINANCE</b>   |                                 |
| Bond                     | Republic of Portugal –        | House                     | Banque Indosuez                 |
|                          | M Stanley/Paribas/Dresdner    | Deal                      | Qantas - Allco Finance          |
| <b>FRENCH FRANC</b>      |                               | <b>EMERGING MARKETS</b>   |                                 |
| Bond House               | CDC                           | Trading House             | Chase Manhattan                 |
| Bond                     | UNEDIC – Paribas/CDC          | Bond                      | Telefonica de Argentina –       |
| <b>ITALIAN LIRE</b>      |                               |                           | Salomon Brothers                |
| Bond House               | IMI                           | Bond House                | Merrill Lynch                   |
| Bond                     | EIB – BCI/BNL/Cariplo/Credito | Research House            | JP Morgan                       |
|                          | Ital/IBSPT/JP Morgan          | <b>EQUITIES</b>           |                                 |
| <b>LUXEMBOURG FRANC</b>  |                               | US House                  | Goldman Sachs                   |
| Bond House               | Credit Europeen               | European House            | Morgan Stanley                  |
| Bond                     | GBL – Credit Europeen         | European Deal             | Autoliv AB – Merrill Lynch      |
| <b>PESETA</b>            |                               | Asian House               | Flemings                        |
| Bond House               | BSN                           | Asian Deal                | Indosat – Merrill Lynch         |
| Bond                     | Eurofima                      | LatAm House               | JP Morgan                       |
| <b>STERLING</b>          |                               | LatAm Deal                | Usiminas – Bear Stearns         |
| Bond House               | HSBC                          | <b>EQUITY-LINKED</b>      |                                 |
| Bond                     | British Gas – CS First Boston | House                     | Goldman Sachs                   |
| <b>SWISS FRANC</b>       |                               | Deal                      | Aegon NV – Morgan Stanley       |
| Bond House               | Credit Suisse                 | <b>DERIVATIVES</b>        |                                 |
| Bond                     | SNCF – UBS                    | House                     | CSFP                            |
| <b>EUROYEN</b>           |                               | Options House             | Swiss Bank Corporation          |
| Bond House               | Nikko                         | Futures House             | Fimat Banque                    |
| Bond                     | Republic of Italy – Daiwa     | Exchange                  | Sydney Futures Exchange         |
|                          |                               | Warrants House            | Swiss Bank Corporation          |