

ROLL OF HONOUR

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awards
2004

TOP AWARDS

Bank of the year **Barclays Capital**
Bond House **Citigroup**
Equity House **Morgan Stanley**
Loan House **JP Morgan**
Derivatives House **Deutsche Bank**
Innovation **iTraxx**

BORROWER AWARDS

Borrower of the Year **EIB**
Asia-Pacific Borrower **Kexim**
European Borrower **EIB**
North American Borrower **GECC**
Latin American Borrower **Pemex**
FIG Borrower **RBS**
Agency/Supranational Borrower **EIB**
Corporate Borrower **GECC**

BOND AWARDS

US Dollar Bond House **Lehman Brothers**
US Dollar Bond **Pemex US\$1.75bn perpetual**
US Dollar Investment-grade
Corporate Bond House **JP Morgan**
US Dollar Investment-grade
Corporate Bond **Glencore US\$800m due 2014**
Euro Bond House **JP Morgan**
Euro Bond **Bank of Ireland €2bn due 2009**
Euro Investment-grade
Corporate Bond House **BNP Paribas**
Euro Investment-grade
Corporate Bond **BAA €750m due 2014**
Yen Bond House **Mizuho Securities**
Euroyen Bond House **Daiwa Securities SMBC Europe**
International Yen Bond **GMAC ¥70bn dual tranche**
Financial Bond House **JP Morgan**
Financial Bond (Senior Debt) **Egg Banking €350m due 2007**
Financial Bond (Sub Debt) **Allianz €1.5bn perpetual**
Supranational/Sovereign/Agency Bond House **CSFB**
Supranational/Sovereign/Agency Bond **EIB €4bn due 2020**
Covered Bond House **Barclays Capital**
Covered Bond **Bank of Ireland €2bn due 2009**
Swiss Franc Bond House **CSFB**
Swiss Franc Bond **Bank of America SFr800m dual tranche**
Sterling Bond House **Barclays Capital**
Sterling Bond **Telecom Italia €850m due 2019**
Non-core Dollar Bond House **RBC Capital Markets**
European Local Currency Bond House **Deutsche Bank**
Asian Bond House **Citigroup**

DEBT PROGRAMME AWARDS

Euro-MTN House **BNP Paribas**
Euro-MTN Programme **HBOS Treasury Services**
Euro-CP House **JP Morgan**
Euro-CP Programme **Ormond Quay Funding**

STRUCTURED FINANCE AWARDS

Securitisation House **Deutsche Bank**
European Securitisation House **Citigroup**
European Securitisation **Land Securities €3.4bn programme**
North American Securitisation House **Lehman Brothers**
North American Securitisation **Global Signal US\$418m**
Asian Securitisation **Hong Kong Link 2004 HK\$6bn**
Japanese Securitisation **Synergy Funding ¥35.1bn**
US CDO House **Citigroup**
European CDO House **JP Morgan**

DERIVATIVES AWARDS

Credit Derivatives House **Deutsche Bank**
Interest-rate Derivatives House **Deutsche Bank**
Equity Derivatives House **SG CIB**

LOAN AWARDS

US Loan House **JP Morgan**
US Loan **Boise Cascade US\$3bn**
European Loan House **Barclays Capital**
European Loan **Bacardi US\$4.4bn**
Asia-Pacific Loan House **Citigroup**
Asia-Pacific Loan **DDI Pocket ¥174bn**
US Loan Trading House **CSFB**
European Loan Trading House **CSFB**

HIGH-YIELD AWARDS

US Leveraged Loan House **Bank of America**
US Leveraged Loan **Boise Cascade US\$3bn**
US High-yield Bond House **Citigroup**
US High-yield Bond **Tenet Healthcare US\$1bn due 2014**
European Leveraged Loan House **Deutsche Bank**
European Leveraged Loan **Automobile Association €1.3bn**
European High-yield Bond House **Deutsche Bank**
European High-yield Bond **SEAT Pagine Gialle €1.3bn due 2014**

EMERGING MARKET AWARDS

Emerging Market Bond House **Citigroup**
Emerging Market Bond **Pemex US\$1.75bn perpetual**
EEMEA Emerging Market Bond House **Citigroup**
EEMEA Emerging Market Bond **Gazprom US\$1.25bn due 2020**
EEMEA Emerging Market Loan House **Citigroup**
EEMEA Emerging Market Loan **Mobile Telesystems US\$600m**
Latin American Bond House **Citigroup**
Latin American Bond **Pemex US\$1.75bn perpetual**
Latin American Loan House **ABN AMRO**
Latin American Loan **Pemex US\$5.3bn**

RESTRUCTURING AWARDS

Global Restructuring Deal **MCI**
Asia-Pacific Restructuring House **Ferrier Hodgson**
Asia-Pacific Restructuring Deal **Jinro**
EMEA Restructuring House **Close Brothers**
EMEA Restructuring Deal **Telewest**
North American Restructuring House **Blackstone**
North American Restructuring Deal **MCI**

EQUITY AWARDS

US Equity House **Morgan Stanley**
US Equity Issue **General Mills US\$1.5bn**
European Equity House **UBS**
European Equity Issue **Enel €7.5bn**
Asia-Pacific Equity House **Goldman Sachs**
Asia-Pacific Equity Issue **J-Power ¥375bn**
Global IPO **Dex-Media US\$1bn**

STRUCTURED EQUITY AWARDS

US Structured Equity House **Morgan Stanley**
US Structured Equity Issue **Calpine US\$734m convertible**
European Structured Equity House **JP Morgan**
European Structured Equity Issue **Swiss Re €672m mandatory**
Asia-Pacific Structured Equity House **Merrill Lynch**
Asia-Pacific Structured Equity Issue **Mitsubishi Motors €126bn convert preferred**

