

THE WINNERS

AMERICAS REVIEW OF THE YEAR 2016

TOP AWARDS

AWARDS

US

Americas Issuer

Americas Financing Package

US Bond House

US Equity House US Loan House

US Restructuring Adviser

Investment-Grade Bond House

Investment-Grade Bond

High-Yield Bond House

High-Yield Bond

Financial Bond House

Financial Bond

Structured Finance House Structured Finance Issue

Loan

Leveraged Loan

IPO

Secondary Equity Issue Mid-Market Equity House

Structured Equity House

Structured Equity Issue

CANADA AWARD Capital Markets Issue

LATIN AMERICA AWARDS

Bond House

Sovereign Bond

Corporate Bond

Loan

Argentina

Dell's US\$38bn M&A financing

Goldman Sachs

JP Morgan

Barclays

PJT Partners

Citigroup

Anheuser-Busch InBev's US\$46bn seven-tranche

Barclays

ADT's US\$3.14bn seven-year bond

Morgan Stanley

JP Morgan's US\$2.5bn five-year bond

Bank of America Merrill Lynch

Hudson Yards' US\$1.2bn CMBS

Molson Coors Brewing's US\$12.3bn acquisition loan

Uber's US\$1.15bn term loan

MGM Growth Properties' US\$1.2bn IPO

Molson Coors Brewing's US\$2.6bn follow-on

SunTrust Robinson Humphrey

Goldman Sachs

Dish Network's US\$3bn 10-year convertible bond

TD Bank's US\$1.5bn contingent capital bond

JP Morgan

Argentina's US\$16.5bn four-tranche bond

Mexico City Airport Trust's US\$2bn Green bond

Brookfield's US\$600m-equivalent dual-currency

term loan

