

THE WINNERS

REVIEW OF THE YEAR 2017

TOP AWARDS

Bank of the Year JP Morgan
Bond House Citigroup

Equity House Morgan Stanley Loan House JP Morgan Derivatives House **BNP Paribas Emerging Markets Bond House HSBC** Capital Markets Adviser Rothschild M&A Adviser **Morgan Stanley** Restructuring Adviser Houlihan Lokey **Bank for Financial Institutions** Morgan Stanley

Bank for Governments Citigroup

Bank for Financial Sponsors Goldman Sachs

ISSUER AWARDS

Issuer of the YearBanco SantanderFinancial IssuerBanco SantanderSSAR IssuerUnited KingdomCorporate IssuerBecton Dickinson

Financing Package UniCredit's Transform 2019 recapitalisation

BOND AWARDS

US Bond House Citigroup

US Bond Amazon's US\$16bn seven-tranche bond Yankee Bond Enel's US\$5bn triple-tranche bond

Euro Bond House BNP Paribas

Euro Bond France's €7bn 22-year Green bond

Yen Bond House Morgan Stanley

Yen Bond BPCE's ¥142.7bn triple-tranche Samurai

Sterling Bond House Barclays

Sterling Bond Nationwide Building Society's £795m CCDS offering

Swiss Franc Bond House Credit Suisse

Swiss Franc Bond Argentina's SFr400m three-and-a-half-year bond

Niche-Market Bond CFE's US\$750m 30-year Formosa bond

North America Investment-Grade Morgan Stanley

Corporate Bond House

North America Investment-Grade AT&T's US\$22.5bn seven-tranche bond

Corporate Bond

Europe Investment-Grade Corporate Bond House BNP Paribas

Europe Investment-Grade Corporate Bond Volkswagen's €3.5bn hybrid bond

Europe Financial Bond House Barclays

Europe Financial Bond Bank of Ireland's dual-tranche Tier 2





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North America Financial Bond House

North America Financial Bond

SSAR Bond House

SSAR Bond

Covered Bond House

SRI Bond House

SRI Bond

Europe High-Yield Bond House

Europe High-Yield Bond

North America High-Yield Bond House

North America High-Yield Bond

Citigroup

Bank of Nova Scotia's US\$1.25bn perpetual non-call five

Barclays

France's €7bn 22-year Green bond

Commerzbank

Credit Agricole

France's €7bn 22-year Green bond

Deutsche Bank

Maxeda's €475m five-year bond

Barclays

Golden Nugget's US\$1.4bn dual-tranche bond

STRUCTURED FINANCE AWARDS

EMEA Structured Finance House

EMEA Structured Finance Issue

North America Structured Finance House

North America Structured Finance Issue

Asia-Pacific Structured Finance Issue

Bank of America Merrill Lynch

Premium Credit's £300m Series 2017-1

Credit Suisse

Coinstar's US\$840m WBS

Latitude's Credit Card Loan Note 2017-1

EMERGING MARKETS AWARDS

Emerging EMEA Bond House

Emerging EMEA Bond

Latin America Bond House

Latin America Bond

Latin America Local Currency Bond

Asia Bond House

Asia Bond

JP Morgan

MHP's US\$500m seven-year bond

Citigroup

Pemex's €4.25bn triple-tranche bond

Uruguay's Ps28.2bn five-year Global

HSBC

Paiton Energy's US\$2bn dual-tranche project bond



DERIVATIVES AWARDS

Credit Derivatives House
Equity Derivatives House
Interest Rate Derivatives House

Citigroup
BNP Paribas
Citadel Securities



THE WINNERS CONTINUED

REVIEW OF THE YEAR 2017

LOAN AWARDS

Americas Loan House

North America Loan Latin America Loan EMEA Loan House

EMEA Loan

Asia-Pacific Loan House

Asia-Pacific Loan

North America Leveraged Loan

EMEA Leveraged Loan

North America Mid-Market Loan

Morgan Stanley

Crown Castle's US\$11.3bn acquisition loan Digicel's US\$1.355bn multi-tranche loan

Goldman Sachs

ChemChina's USS20bn non-recourse loan

Credit Suisse

ChemChina's US\$12.7bn bridge loan DigiCert's US\$1.85bn financing Xella's €1.625bn LBO loan

SnapAV's US\$315m LBO loan

EQUITY AWARDS

North America Equity House

North America IPO

North America Secondary Equity Issue

Latin America Equity House Latin America Equity Issue

EMEA Equity House

EMEA IPO

EMEA Secondary Equity Issue Asia-Pacific Equity House

Asia-Pacific IPO

Asia-Facilic IFO

Asia-Pacific Secondary Equity Issue

US Mid-Market Equity House

EMEA Mid-Market Equity House

Asia-Pacific Mid-Market Equity House

Citigroup

Athene's US\$1.2bn IPO

Formula One's US\$1.4bn follow-on Bank of America Merrill Lynch Loma Negra's US\$1.1bn IPO

Citigroup

Galenica Sante's SFr1.9bn IPO UniCredit's €13bn rights issue

Morgan Stanley

ZhongAn Online P&C Insurance's HK\$13.7bn IPO

Japan Post Holdings' ¥1.3trn follow-on

Stifel

Berenberg

BNP Paribas

STRUCTURED EQUITY AWARDS

Americas Structured Equity House

Americas Structured Equity Issue

EMEA Structured Equity House EMEA Structured Equity Issue

Asia-Pacific Structured Equity Issue

Morgan Stanley

Stanley Black & Decker's US\$750m

mandatory convertible bond

JP Morgan

Deutsche Wohnen's €1.3bn

ABB and convertible plus buyback Shanghai International Port Group's

US\$1bn exchangeable bond

