THE WINNERS

REVIEW OF THE YEAR 2014

TOP AWARDS
Bank of the Year
Morgan Stanley
Bond House
HSBC
Equity House
Morgan Stanley
Loan House
Citigroup
Structured Finance House
Deutsche Bank
Derivatives House
HSBC
Restructuring Adviser
Moelis & Co
Emerging Markets Bond House
Citigroup

ISSUER AWARDS
Issuer of the Year
Altice
SSAR Issuer
Republic of Portugal
Corporate Issuer
Altice
Financial Issuer
Morgan Stanley

BOND AWARDS
US Dollar Bond House
Morgan Stanley
US Dollar Bond
Apple’s US$12bn seven-tranche bond
Euro Bond House
Deutsche Bank
Euro Bond
Spain’s €10bn 10-year bond
Yen Bond House
Daiwa
Yen Bond
Morgan Stanley’s ¥150bn Samurai bond
European Investment-Grade Corporate Bond House
BNP Paribas
European Investment-Grade Corporate Bond
EDF’s €9.1bn-equivalent multi-tranche bond
EMEA Financial Bond House
Deutsche Bank
EMEA Financial Bond
Lloyds’ £5bn-equivalent multi-currency AT1 exchange
North America Financial Bond House
Citigroup
North America Financial Bond
RBC’s C$500m non-call five AT1
SSAR Bond House
HSBC
SSAR Bond
Spain’s €10bn 10-year bond
Covered Bond House
BNP Paribas
Covered Bond
Nationwide’s €1.75bn five and 15-year bond
SRI Bond
SRI Bond
KfW’s €1.5bn five-year Green bond
Swiss Franc Bond House
Credit Suisse
Swiss Franc Bond
Lindt & Spruengli’s SFr1bn triple-tranche bond
Sterling Bond House
Royal Bank of Scotland
Sterling Bond
Nationwide’s £1bn perpetual AT1
High-Yield Bond House
Goldman Sachs
EMEA High-Yield Bond House
EMEA High-Yield Bond

North America High-Yield Bond House
North America High-Yield Bond

STRUCTURED FINANCE AWARDS
EMEA Structured Finance House
EMEA Structured Finance Issue

North America Structured Finance House
North America Structured Finance Issue

Asia-Pacific Structured Finance Issue

EMERGING MARKETS AWARDS
Emerging EMEA Bond House
Emerging EMEA Bond

Latin America Bond House
Latin America Bond
Asia Bond House
Asia Bond

DERIVATIVES AWARDS
Credit Derivatives House
Interest Rate Derivatives House
Equity Derivatives House
Commodity Derivatives House

EMERGING MARKETS AWARDS
Credit Derivatives House
Interest Rate Derivatives House
Equity Derivatives House
Commodity Derivatives House

LOAN AWARDS
Americas Loan House
North America Loan
Latin America Loan

EMEA Loan House
EMEA Loan
Asia-Pacific Loan
Asia-Pacific Loan House

Morgan Stanley
Tyson Foods’ US$8.2bn acquisition loan
Sociedad Minero Cerro Verde’s
US$1.8bn term loan
Deutsche Bank
Bayer’s US$14.2bn acquisition loan
CT Corp’s US$1.275bn leveraged recap
Standard Chartered

Deutsche Bank
Credit Foncier de France’s €942m
CFHL-1 2014 RMBS
Credit Suisse
Hawaii’s green energy market
securitisation 2014-A
Volkswagen Finance’s Driver China
One Rmb796m ABS

Citigroup
Republic of Turkey’s US$1.5bn
31-year bond
Citigroup
Fibra Uno’s US$1bn dual-tranche bond
HSBC
Bank of China’s Rmb40bn AT1
preference share issue

Credit Suisse
HSBC
UBS
Societe Generale
THE WINNERS
CONTINUED

REVIEW OF THE YEAR 2014

North America Leveraged Loan
EMEA Leveraged Loan

Burger King’s US$7.25bn acquisition loan
Numericable’s US$5.2bn-equivalent acquisition loan

EQUITY AWARDS

Americas Equity House
North America Equity Issue
Latin America Equity Issue
EMEA Equity House
EMEA Equity Issue
Asia-Pacific Equity House
Asia-Pacific Equity Issue

Morgan Stanley
Alibaba Group’s US$25bn IPO
Pinfin’s US$624m follow-on
JP Morgan
Hella’s €430m IPO
Goldman Sachs
Alibaba Group’s US$25bn IPO

STRUCTURED EQUITY AWARDS

Americas Structured Equity House
Americas Structured Equity Issue

EMEA Structured Equity House
EMEA Structured Equity Issue

RBC Capital Markets
Cemex’s US$200m contingent convertible units
Societe Generale
E.ON’s €113m exchangeable bond into BKW
Credit Suisse
CP Food’s US$290m exchangeable bond into CP All