



# The winners

## Top awards

Bank of the Year  
 Bond House  
 Equity House  
 Loan House  
 Securitisation House  
 Derivatives House  
 Restructuring Adviser  
 Emerging Markets Bond House

**Deutsche Bank**  
**Barclays Capital**  
**Goldman Sachs**  
**Bank of America Merrill Lynch**  
**JP Morgan**  
**Deutsche Bank**  
**Rothschild**  
**HSBC**

## Issuer awards

Issuer of the Year  
 SSAR Issuer  
 Corporate Issuer  
 FIG Issuer

**Lloyds Banking Group**  
**KfW**  
**BAA**  
**Lloyds Banking Group**

## Bond awards

US Dollar Bond House  
 US Dollar Bond  
 Euro Bond House  
 Euro Bond  
 Yen Bond House  
 Yen Bond  
 EMEA Investment-grade  
 Corporate Bond House  
 Investment-Grade Corporate Bond  
 Financial Bond House  
 Financial Bond – subordinated debt  
 Financial Bond – senior debt  
 SSAR Bond House  
 SSAR Bond  
 Covered Bond House  
 Covered Bond  
 Swiss Franc Bond House  
 Swiss Franc Bond  
 Sterling Bond House  
 Sterling Bond  
 Non-Core Currency Bond House  
 EMEA High-Yield Bond House  
 EMEA High-Yield Bond  
 US High-Yield Bond House  
 US High-Yield Bond

**JP Morgan**  
**Wal-Mart Stores' US\$3bn three-part trade**  
**BNP Paribas**  
**UniCredit's €500m perp 10-year Tier 1 issue**  
**Mizuho**  
**Mexico's ¥150bn 10-year Samurai**  
**BNP Paribas**

**America Movil's €2.5bn-equivalent bond**  
**HSBC**  
**HSBC's US\$3.8bn US\$25 par capital securities**  
**Fortis Nederland's dual-tranche €4bn bond**  
**Deutsche Bank**  
**Canada's €2bn 2020 deal**  
**BNP Paribas**  
**CIBC's US\$2bn three-year covered bond**  
**Credit Suisse**  
**Helvetia Insurance's SFr300m Hybrid**  
**HSBC**  
**National Express €350m seven-year offering**  
**TD Securities**  
**Deutsche Bank**  
**Ziggo's €1.2bn eight-year senior unsecured bond**  
**Bank of America Merrill Lynch**  
**Clear Channel Outdoor's US\$2.5bn senior notes**

## Structured Finance awards

EMEA Securitisation House  
 EMEA Securitisation  
 Americas Securitisation House  
 Americas Securitisation  
 Asia-Pacific Securitisation

**JP Morgan**  
**Arkle 2010-1**  
**Barclays Capital**  
**RBS Commercial Funding 2010-MB1**  
**Macquarie Leasing's Smart Series 2010-1**





# The winners

## Loan awards

- US Loan House
  - US Loan
  - EMEA Loan House
  - EMEA Loan
  - Emerging EMEA Loan House
  - Emerging EMEA Loan
  - Latin America Loan House
  - Latin America Loan
  - Asia-Pacific Loan House
  - Asia-Pacific Loan
  - Leveraged Loan House
  - Leveraged Loan
- JP Morgan**
  - Kraft's €7.1bn bridge loan**
  - BNP Paribas**
  - Merck's €4.2bn acquisition financing**
  - WestLB**
  - BP Angola & BP Caspian's US\$4.75bn loan**
  - BNP Paribas**
  - Americas Mining Corporation's US\$1.5bn loan**
  - HSBC**
  - Healthscope's A\$1.55bn financing**
  - Barclays Capital**
  - Reynolds Group Holdings' US\$5bn bridge**

## Restructuring awards

- Americas Restructuring Adviser
  - Americas Restructuring
  - EMEA Restructuring Adviser
  - EMEA Restructuring
- Evercore**
  - CIT Group's restructuring**
  - Rothschild**
  - €1.2bn recapitalisation of BorsodChem**

## Emerging markets awards

- Emerging EMEA Bond House
  - Emerging EMEA Bond
  - Latin America Bond House
  - Latin America Bond
  - Latin America Domestic Currency Bond
  - Emerging Asia Bond
- Barclays Capital**
  - Egypt's US\$1.5bn dual-tranche bond**
  - Deutsche Bank**
  - Odebrecht's US\$1.5bn 10-year**
  - State of Mexico's 20-year ABS**
  - Philippines' Ps44.1bn 2021 Global**

## Equity awards

- Americas Equity House
  - Americas Equity Issue
  - Latin America Equity Issue
  - EMEA Equity House
  - EMEA Equity Issue
  - Asia-Pacific Equity House
  - Asia-Pacific Equity Issue
  - Global IPO
  - Latin America Equity House
- Morgan Stanley**
  - PPL's combined US\$3.6bn equity raise**
  - Petrobras's US\$70bn follow-on offering**
  - Deutsche Bank**
  - Pandora's DKr11.4bn IPO**
  - Goldman Sachs**
  - Agricultural Bank of China's US\$22.1bn A/H IPO**
  - Agricultural Bank of China's US\$22.1bn A/H IPO**
  - Itau BBA**

## Structured equity awards

- Structured Equity House
  - Americas Structured Equity House
  - Americas Structured Equity Issue
  - EMEA Structured Equity House
  - EMEA Structured Equity Issue
  - Asia-Pacific Structured Equity House
  - Asia-Pacific Structured Equity Issue
- Morgan Stanley**
  - Bank of America Merrill Lynch**
  - Stanley Black & Decker's US\$632.5m CB**
  - BNP Paribas**
  - Emaar Properties' US\$500m CB**
  - JP Morgan**
  - China Unicom's US\$1.84bn five-year CB**

## Derivatives awards

- Credit Derivatives House
  - Interest Rate Derivatives House
  - Commodity Derivatives House
  - Equity Derivatives House
- Barclays Capital**
  - HSBC**
  - Deutsche Bank**
  - Societe Generale**

