THE WINNERS

REVIEW OF THE YEAR 2012

TOP AWARDS
Bank of the Year
BNP Paribas
Bond House
Deutsche Bank
Equity House
Deutsche Bank
Loan House
JP Morgan
Structured Finance House
Barclays
Derivatives House
Credit Suisse
Restructuring Adviser
Blackstone
Emerging Markets Bond House
HSBC
High-Yield Bond House
JP Morgan

ISSUER AWARDS
Issuer of the Year
Wells Fargo
SSAR Issuer
European Investment Bank
Corporate Issuer
Heineken
FIG Issuer
Wells Fargo

BOND AWARDS
US Dollar Bond House
JP Morgan
US Dollar Bond
AbbVie's US$14.7bn six-part bond
Euro Bond House
BNP Paribas
Euro Bond
EDP's €750m five-year bond
Yen Bond House
Mizuho
Yen Bond
Nordea's ¥120.2bn multi-tranche Samurai
EMEA Investment-Grade Corporate Bond House
BNP Paribas
Investment-Grade Corporate Bond
BG Group's three-part hybrid bond
Financial Bond House
Bank of America Merrill Lynch
Financial Bond
UBS's US$2bn Tier 2 CoCo
EMEA Liability Management House
Deutsche Bank
Americas Liability Management House
Citigroup
SSAR Bond House
Deutsche Bank
SSAR Bond
Canada's US$3bn five-year bond
Covered Bond House
Barclays
Covered Bond
Bank of Ireland's €1bn three-year covered bond
Swiss Franc Bond House
Credit Suisse
Swiss Franc Bond
Swiss Re's SFr320m 5.5-year hybrid bond
Sterling Bond House
Deutsche Bank
Sterling Bond
Transport for London's £500m 30-year bond
EMEA High-Yield Bond House
Deutsche Bank
EMEA High-Yield Bond
Schaeffler's €2bn four-part bond
North America High-Yield Bond House
Credit Suisse
North America High-Yield Bond
HD Supply's US$1.625bn two-part bond
Asia-Pacific High-Yield Bond
Mongolian Mining Corp's US$600m five-year bond

STRUCTURED FINANCE AWARDS
EMEA Structured Finance House
Royal Bank of Scotland
EMEA Structured Finance Issue
CPUK Finance's £1.02bn WBS
Americas Structured Finance House
Citigroup
Americas Structured Finance Issue
MAX CRE CDOs
Asia-Pacific Structured Finance issue
Bank of Communications' Rmb3bn CLO
THE WINNERS
CONTINUED

REVIEW OF THE YEAR 2012

LOAN AWARDS
North America Loan House
Bank of America Merrill Lynch
Kinder Morgan’s US$13.3bn loan
Deutsche Bank
Snam’s €11bn loan
Jafza’s Dh4.4bn Islamic loan
Ternium’s US$700m loan
ANZ
Alibaba Group’s US$3bn loan
Credit Suisse
Fortescue Metals’ US$5bn loan
Schaeffler’s €8bn loan

North America Loan
Kinder Morgan’s US$13.3bn loan

EMEA Loan House
Deutsche Bank

EMEA Loan
Snam’s €11bn loan

Emerging EMEA Loan
Jafza’s Dh4.4bn Islamic loan

Latin America Loan
Ternium’s US$700m loan

Asia-Pacific Loan House
ANZ

Asia-Pacific Loan
Alibaba Group’s US$3bn loan

North America Leveraged Loan House
Credit Suisse

North America Leveraged Loan
Fortescue Metals’ US$5bn loan

EMEA Leveraged Loan
Schaeffler’s €8bn loan

EMERGING MARKETS AWARDS
Emerging EMEA Bond House
Citigroup

Emerging EMEA Bond
Russia’s US$7bn three-part offering

Latin America Bond House
HSBC

Latin America Bond
Banco do Brasil’s US$1.75bn perpetual

Latin America Domestic Currency Bond
BTG Pactual’s Ps360bn five-year bond

Emerging Asia Bond
Mongolian Mining Corp’s US$600m five-year bond

Islamic Bond
Abu Dhabi Islamic Bank’s US$1bn perpetual sukuk

EQUITY AWARDS
North America Equity House
Citigroup

North America Equity Issue
AIG’s US$20.7bn follow-on

EMEA Equity House
Goldman Sachs

EMEA Equity Issue
Ziggo’s €924.9m IPO

Asia-Pacific Equity House
UBS

Asia-Pacific Equity Issue
Swire Properties’ HK$5bn accelerated bookbuild

Latin America Equity House
Grupo Financiero Santander Mexico’s US$4.1bn IPO

LATIN AMERICA EQUITY ISSUE

STRUCTURED EQUITY AWARDS
Structured Equity House
Goldman Sachs

Americas Structured Equity House
Credit Suisse

Americas Structured Equity Issue
Priceline’s US$1bn six-year convertible bond

EMEA Structured Equity House
Deutsche Bank

EMEA Structured Equity Issue
Volkswagen’s €2.5bn mandatory convertible bond

Asia-Pacific Structured Equity House
JP Morgan

Asia-Pacific Structured Equity Issue
KDDI’s ¥200bn convertible bond

DERIVATIVES AWARDS
Credit Derivatives House
Credit Suisse

Interest Rate Derivatives House
JP Morgan

Commodity Derivatives House
Deutsche Bank

Equity Derivatives House
Societe Generale