THE WINNERS

REVIEW OF THE YEAR 2015

TOP AWARDS
Bank of the Year
UBS
Bond House
Barclays
Equity House
Goldman Sachs
Loan House
Citigroup
Structured Finance House
Credit Suisse
Derivatives House
Citigroup
Emerging Markets Bond House
Citigroup
Advisory House
Goldman Sachs
Restructuring Adviser
Lazard

ISSUER AWARDS
Issuer of the Year
ABN AMRO
SSAR Issuer
European Stability Mechanism
Financial Issuer
ABN AMRO
Corporate Issuer
First Data

BOND AWARDS
US Bond House
Bank of America Merrill Lynch
US Dollar Bond
Actavis’ US$21bn 10-tranche bond
Euro Bond House
HSBC
Euro Bond
Total’s €5bn dual-tranche hybrid
Yen Bond House
Mitsubishi UFJ Morgan Stanley Securities
Yen Bond
Rabobank’s ¥50.8bn 10-year bond
Sterling Bond House
HSBC
Sterling Bond
Santander UK’s £750m AT1
Swiss Franc Bond House
Credit Suisse
Swiss Franc Bond
Apple’s SFr1.25bn dual-tranche bond
Europe Investment-Grade Corporate Bond House
Barclays
Europe Investment-Grade Corporate Bond
Total’s €5bn dual-tranche hybrid
Europe Financial Bond House
UBS
Europe Financial Bond
UBS’ €3.15bn-equivalent triple-tranche AT1
North America Financial Bond House
Citigroup
North America Financial Bond
Voya Financial’s US$500m trust securities
SSAR Bond House
Barclays
SSAR Bond
Portugal’s €5.5bn dual-tranche bond
Covered Bond House
HSBC
Covered Bond
DBS’ US$1bn three-year covered bond
THE WINNERS
CONTINUED

REVIEW OF THE YEAR 2015

SRI Bond House
SRI Bond
Europe High-Yield Bond House
Europe High-Yield Bond
North America High-Yield Bond House
North America High-Yield Bond

Credit Agricole
ABN AMRO’s €500m five-year Green bond
Deutsche Bank
ICBPI’s €1.1bn payment-in-kind bond
Goldman Sachs
PetSmart’s US$1.9bn buyout bond

STRUCTURED FINANCE AWARDS

EMEA Structured Finance House
EMEA Structured Finance Issue

North America Structured Finance House
North America Structured Finance Issue

Asia-Pacific Structured Finance Issue

Lloyds Bank
Co-operative Bank’s £1.5bn Warwick
Finance One
Barclays
Driven Brand’s US$410m whole-business securitisation
BOC Aviation-SAIL US$808m ABS

EMERGING MARKETS AWARDS

Emerging EMEA Bond House
Emerging EMEA Bond
Latin America Bond House
Latin America Bond
Asia Bond House
Asia Bond

Citigroup
EA Partners’ US$700m five-year bond
Bank of America Merrill Lynch
Jamaica’s US$2bn dual-tranche bond
Citigroup
Alibaba Group’s US$8bn six-tranche bond

DERIVATIVES AWARDS

Credit Derivatives House
Equity Derivatives House
Interest Rate Derivatives House
Commodity Derivatives House

Citigroup
Morgan Stanley
Citadel Securities
Societe Generale
LOAN AWARDS

Americas Loan House
North America Loan
Latin America Loan
EMEA Loan House
EMEA Loan
Asia-Pacific Loan House
Asia-Pacific Loan
North America Leveraged Loan
EMEA Leveraged Loan

Citigroup
AbbVie’s US$18bn acquisition loan
Trafigura’s US$350m asset-backed loan
HSBC
ZF Friedrichshafen’s €12.5bn acquisition loan
Deutsche Bank
Malaysia Airports Holdings’ €500m loan
PetSmart’s US$4.3bn buyout loan
Verallia’s €1.537bn senior facilities

EQUITY AWARDS

Americas Equity House
North America Equity Issue
Latin America Equity Issue
EMEA Equity House
EMEA Equity Issue
Asia-Pacific Equity House
Asia-Pacific Equity Issue

Credit Suisse
Ferrari’s US$982.4m IPO
Nemak’s Ps11.9bn IPO
Morgan Stanley
Santander’s €7.5bn capital increase
Morgan Stanley
Japan Post Group’s ¥1.435trn concurrent IPOs

STRUCTURED EQUITY AWARDS

Structured Equity House
EMEA Structured Equity Issue
Americas Structured Equity Issue
Asia-Pacific Structured Equity Issue

JP Morgan
America Movil’s €3bn bond exchangeable into KPN
Anthem’s US$1.25bn mandatory convertible bond
Baosteel’s Rmb4bn bond exchangeable into New China Life