

# THE WINNERS

# **REVIEW OF THE YEAR 2016**

#### **TOP AWARDS**

Bank of the Year Citigroup
Bond House Citigroup
Equity House JP Morgan
Loan House HSBC

Derivatives House Societe Generale

 Emerging Markets Bond House
 HSBC

 Capital Markets Adviser
 Rothschild

 M&A Adviser
 Morgan Stanley

 Restructuring Adviser
 PJT Partners

# **ISSUER AWARDS**

Issuer of the YearKingdom of Saudi ArabiaSSAR IssuerKingdom of Saudi Arabia

Financial Issuer HSBC
Corporate Issuer Dell

# **BOND AWARDS**

US Bond House Goldman Sachs

US Dollar Bond Anheuser-Busch InBev's US\$46bn

seven-tranche bond

Euro Bond House BNP Paribas

Euro Bond Nykredit Realkredit's €500m three-year bond

Yen Bond House SMBC Nikko

Yen Bond HSBC's ¥181.8bn triple-tranche bond

Sterling Bond House Barclays

Sterling Bond National Grid Gas Finance's £3bn

five-tranche bond

Swiss Franc Bond House Credit Suisse

Swiss Franc Bond McDonald's SFr400m eight-year bond
Kangaroo/Kauri Bond DBS Bank's A\$750m covered bond

Europe Investment-Grade Corporate Bond House BNP Paribas

Europe Investment-Grade Corporate Bond Sanofi's €3bn triple-tranche bond

Europe Financial Bond House

Europe Financial Bond Prudential's US\$1bn perpetual non-call five

Tier 2

North America Financial Bond House Morgan Stanley

North America Financial Bond JP Morgan's US\$2.5bn five-year bond

SSAR Bond House HSBC

SSAR Bond France's €9bn dual-tranche bond

Covered Bond House Credit Agricole

Covered Bond CIBC's €1.25bn six-year bond

SRI Bond House Credit Agricole





# THE WINNERS CONTINUED

# **REVIEW OF THE YEAR 2016**

SRI Bond TSKB's US\$300m five-year Green/

Sustainable bond

Europe High-Yield Bond House Deutsche Bank

Europe High-Yield Bond

LeasePlan's €1.55bn-equivalent
dual-tranche bond

North America High-Yield Bond House Barclays

North America High-Yield Bond ADT's US\$3.14bn seven-year bond

#### STRUCTURED FINANCE AWARDS

EMEA Structured Finance House Morgan Stanley

EMEA Structured Finance Issue Towd Point Mortgage Funding 2016-Granite 1

North America Structured Finance House

North America Structured Finance Issue

Hudson Yards' US\$1.2bn CMBS

Asia-Pacific Structured Finance issue

FlexiGroup's A\$260m Green ABS

# **EMERGING MARKETS AWARDS**

Emerging EMEA Bond House JP Morgan

Emerging EMEA Bond Kingdom of Saudi Arabia's US\$17.5bn triple-tranche bond

triple-tranche bond

Latin America Bond Argentina's US\$16.5bn four-tranche bond

JP Morgan

Asia Bond House HSBC

Asia Bond DBS Group's US\$750m AT1

### **DERIVATIVES AWARDS**

**Latin America Bond House** 

 Credit Derivatives House
 JP Morgan

 Equity Derivatives House
 BNP Paribas

 Interest Rate Derivatives House
 Citigroup

 Commodity Derivatives House
 Citigroup





# THE WINNERS CONTINUED

# **REVIEW OF THE YEAR 2016**

**LOAN AWARDS** 

Americas Loan House Barclays

North America Loan Molson Coors Brewing's US\$12.3bn

acquisition loan

Latin America Loan Brookfield's US\$600m-equivalent

dual-currency term loan

EMEA Loan House

BNP Paribas

EMEA Loan Teva Pharmaceutical's US\$33.75bn

acquisition loan

Asia-Pacific Loan Tencent Holdings' US\$3.5bn acquisition loan

**HSBC** 

North America Leveraged Loan Uber's US\$1.15bn term loan

EMEA Leveraged Loan Froneri's €1.02bn loan

**EQUITY AWARDS** 

Asia-Pacific Loan House

Americas Equity House JP Morgan

North America Equity Issue Molson Coors Brewing's US\$2.6bn follow-on

EMEA Equity House Goldman Sachs

EMEA Equity Issue Dong Energy's DKr19.7bn IPO

Asia-Pacific Equity House Morgan Stanley
Asia-Pacific Equity Issue Line's US\$1.3bn IPO

**STRUCTURED EQUITY AWARDS** 

Structured Equity House Deutsche Bank
EMEA Structured Equity House BNP Paribas

EMEA Structured Equity House BNP Paribas

EMEA Structured Equity Issue BP's £400m seven-year convertible bond

Americas Structured Equity House Goldman Sachs

Americas Structured Equity Issue Dish Network's US\$3bn 10-year convertible

bond

Asia-Pacific Structured Equity Issue SoftBank's US\$6.6bn bond exchangeable

into Alibaba

