THE WINNERS

REVIEW OF THE YEAR 2016

TOP AWARDS
Bank of the Year
Citigroup
Bond House
Citigroup
Equity House
JP Morgan
Loan House
HSBC
Derivatives House
Societe Generale
Emerging Markets Bond House
HSBC
Capital Markets Adviser
Rothschild
M&A Adviser
Morgan Stanley
Restructuring Adviser
PJT Partners

ISSUER AWARDS
Issuer of the Year
Kingdom of Saudi Arabia
SSAR Issuer
Kingdom of Saudi Arabia
Financial Issuer
HSBC
Corporate Issuer
Dell

BOND AWARDS
US Bond House
Goldman Sachs
US Dollar Bond
Anheuser-Busch InBev's US$46bn seven-tranche bond
Euro Bond House
BNP Paribas
Euro Bond
Nykredit Realkredit's €500m three-year bond
Yen Bond House
SMBC Nikko
Yen Bond
HSBC's ¥181.8bn triple-tranche bond
Sterling Bond House
Barclays
Sterling Bond
National Grid Gas Finance's £3bn five-tranche bond
Swiss Franc Bond House
Credit Suisse
Swiss Franc Bond
McDonald’s SFr400m eight-year bond
Kangaroo/Kauri Bond
DBS Bank’s A$750m covered bond
Europe Investment-Grade Corporate Bond House
BNP Paribas
Europe Investment-Grade Corporate Bond
Sanofi’s €3bn triple-tranche bond
Europe Financial Bond House
UBS
Europe Financial Bond
Prudential’s US$1bn perpetual non-call five Tier 2
North America Financial Bond House
Morgan Stanley
North America Financial Bond
JP Morgan's US$2.5bn five-year bond
SSAR Bond House
HSBC
SSAR Bond
France’s €9bn dual-tranche bond
Covered Bond House
Credit Agricole
Covered Bond
CIBC’s €1.25bn six-year bond
SRI Bond House
Credit Agricole

International Financing Review Review of the Year 2016
### SRI Bond
- TSKB’s US$300m five-year Green/Sustainable bond
- Deutsche Bank
- LeasePlan’s €1.55bn-equivalent dual-tranche bond
- Barclays
- ADT’s US$3.14bn seven-year bond

### Structured Finance Awards
- **EMEA Structured Finance House**: Morgan Stanley
- **EMEA Structured Finance Issue**: Towd Point Mortgage Funding 2016-Granite 1
- **North America Structured Finance House**: Bank of America Merrill Lynch
- **North America Structured Finance Issue**: Hudson Yards’ US$1.2bn CMBS
- **Asia-Pacific Structured Finance Issue**: FlexiGroup’s A$260m Green ABS

### Emerging Markets Awards
- **Emerging EMEA Bond House**: JP Morgan
- **Emerging EMEA Bond**: Kingdom of Saudi Arabia’s US$17.5bn triple-tranche bond
- **Latin America Bond House**: JP Morgan
- **Latin America Bond**: Argentina’s US$16.5bn four-tranche bond
- **Asia Bond House**: HSBC
- **Asia Bond**: DBS Group’s US$750m AT1

### Derivatives Awards
- **Credit Derivatives House**: JP Morgan
- **Equity Derivatives House**: BNP Paribas
- **Interest Rate Derivatives House**: Citigroup
- **Commodity Derivatives House**: Citigroup
## REVIEW OF THE YEAR 2016

### LOAN AWARDS

**Americas Loan House**
- **North America Loan**: Barclays
- **Latin America Loan**: Brookfield’s US$600m-equivalent dual-currency term loan

**EMEA Loan House**
- **EMEA Loan**: BNP Paribas
- **Asia-Pacific Loan**: HSBC

**North America Leveraged Loan**
- **EMEA Leveraged Loan**: Teva Pharmaceutical’s US$33.75bn acquisition loan
- **North America Leveraged Loan**: Uber’s US$1.15bn term loan
- **EMEA Leveraged Loan**: Froneri’s €1.02bn loan

### EQUITY AWARDS

**Americas Equity House**
- **North America Equity Issue**: JP Morgan
- **EMEA Equity House**: Goldman Sachs

**EMEA Equity Issue**
- **Asia-Pacific Equity House**: Morgan Stanley
- **Asia-Pacific Equity Issue**: Line’s US$1.3bn IPO

### STRUCTURED EQUITY AWARDS

**Structured Equity House**
- **EMEA Structured Equity House**: Deutsche Bank
- **Americas Structured Equity Issue**: Goldman Sachs

**EMEA Structured Equity Issue**
- **Americas Structured Equity Issue**: BP’s £400m seven-year convertible bond
- **Asia-Pacific Structured Equity Issue**: Dish Network’s US$3bn 10-year convertible bond

**Asia-Pacific Structured Equity Issue**
- **SoftBank’s US$6.6bn bond exchangeable into Alibaba**