THE WINNERS

REVIEW OF THE YEAR 2017

TOP AWARDS
Bank of the Year: JP Morgan
Bond House: Citigroup
Equity House: Morgan Stanley
Loan House: JP Morgan
Derivatives House: BNP Paribas
Emerging Markets Bond House: HSBC
Capital Markets Adviser: Rothschild
M&A Adviser: Morgan Stanley
Restructuring Adviser: Houlihan Lokey
Bank for Financial Institutions: Morgan Stanley
Bank for Governments: Citigroup
Bank for Financial Sponsors: Goldman Sachs

ISSUER AWARDS
Issuer of the Year: Banco Santander
Financial Issuer: Banco Santander
SSAR Issuer: United Kingdom
Corporate Issuer: Becton Dickinson
Financing Package: UniCredit’s Transform 2019 recapitalisation

BOND AWARDS
US Bond House: Citigroup
US Bond: Amazon’s US$16bn seven-tranche bond
Yankee Bond: Enel’s US$5bn triple-tranche bond
Euro Bond House: BNP Paribas
Euro Bond: France’s €7bn 22-year Green bond
Yen Bond House: Morgan Stanley
Yen Bond: BPCE’s ¥142.7bn triple-tranche Samurai
Sterling Bond House: Barclays
Sterling Bond: Nationwide Building Society’s £795m CCDS offering
Swiss Franc Bond House: Credit Suisse
Swiss Franc Bond: Argentina’s SFr400m three-and-a-half-year bond
Niche-Market Bond: CFE’s US$750m 30-year Formosa bond
North America Investment-Grade Corporate Bond House: Morgan Stanley
North America Investment-Grade Corporate Bond: AT&T’s US$22.5bn seven-tranche bond
Europe Investment-Grade Corporate Bond House: BNP Paribas
Europe Investment-Grade Corporate Bond: Volkswagen’s €3.5bn hybrid bond
Europe Financial Bond House: Barclays
Europe Financial Bond: Bank of Ireland’s dual-tranche Tier 2
### NORTH AMERICA FINANCIAL BOND
- **North America Financial Bond House**
  - Citigroup
  - Bank of Nova Scotia’s US$1.25bn perpetual non-call five

### SSAR BOND
- **SSAR Bond House**
  - Barclays
  - France’s €7bn 22-year Green bond

### COVERED BOND
- **Covered Bond House**
  - Commerzbank
  - Credit Agricole

### SRI BOND
- **SRI Bond House**
  - France’s €7bn 22-year Green bond

### EUROPE HIGH-YIELD BOND
- **Europe High-Yield Bond House**
  - Deutsche Bank
  - Maxeda’s €475m five-year bond

### NORTH AMERICA HIGH-YIELD BOND
- **North America High-Yield Bond House**
  - Barclays
  - Golden Nugget’s US$1.4bn dual-tranche bond

### STRUCTURED FINANCE AWARDS
- **EMEA Structured Finance House**
  - Bank of America Merrill Lynch
  - Premium Credit’s £300m Series 2017-1

### NORTH AMERICA STRUCTURED FINANCE ISSUE
- **North America Structured Finance House**
  - Credit Suisse
  - Coinstar’s US$840m WBS

### ASIA-PACIFIC STRUCTURED FINANCE ISSUE
- **Asia-Pacific Structured Finance Issue**
  - Latitude’s Credit Card Loan Note 2017-1

### EMERGING MARKETS AWARDS
- **Emerging EMEA Bond House**
  - JP Morgan
  - MHP’s US$500m seven-year bond

### LATIN AMERICA BOND
- **Latin America Bond House**
  - Citigroup
  - Pemex’s €4.25bn triple-tranche bond

### LATIN AMERICA LOCAL CURRENCY BOND
- **Latin America Local Currency Bond**
  - Uruguay’s Ps28.2bn five-year Global

### ASIA BOND
- **Asia Bond House**
  - HSBC
  - Paiton Energy’s US$2bn dual-tranche project bond

### DERIVATIVES AWARDS
- **Credit Derivatives House**
  - Citigroup

- **Equity Derivatives House**
  - BNP Paribas

- **Interest Rate Derivatives House**
  - Citadel Securities
**LOAN AWARDS**

**Americas Loan House**
- Morgan Stanley
- Crown Castle’s US$11.3bn acquisition loan
- Digicel’s US$1.355bn multi-tranche loan

**North America Loan**
- Goldman Sachs
- ChemChina’s US$20bn non-recourse loan

**Latin America Loan**
- Credit Suisse
- ChemChina’s US$12.7bn bridge loan

**EMEA Loan House**
- DigiCert’s US$1.85bn financing
- Xella’s €1.625bn LBO loan

**EMEA Loan**
- SnapAV’s US$315m LBO loan

**Asia-Pacific Loan House**
- Americas Loan House
- Morgan Stanley
- North America Loan
- Goldman Sachs
- Latin America Loan
- Credit Suisse
- EMEA Loan
- ChemChina’s US$20bn non-recourse loan
- Asia-Pacific Loan
- ChemChina’s US$12.7bn bridge loan
- North America Leveraged Loan
- DigiCert’s US$1.85bn financing
- EMEA Leveraged Loan
- Xella’s €1.625bn LBO loan
- North America Mid-Market Loan
- SnapAV’s US$315m LBO loan

**EQUITY AWARDS**

**North America Equity House**
- Citigroup
- North America IPO
- Athene’s US$1.2bn IPO

**North America Secondary Equity Issue**
- North America Secondary Equity Issue
- Formula One’s US$1.4bn follow-on

**Latin America Equity House**
- Latin America Equity Issue
- Bank of America Merrill Lynch
- Loma Negra’s US$1.1bn IPO

**Latin America Equity Issue**
- EMEA Equity House
- Citigroup
- EMEA IPO
- Galenica Sante’s SFr1.9bn IPO

**EMEA Equity House**
- EMEA Secondary Equity Issue
- UniCredit’s €13bn rights issue
- Morgan Stanley
- Asia-Pacific Equity House
- ZhongAn Online P&C Insurance’s HK$13.7bn IPO

**Asia-Pacific Equity House**
- Asia-Pacific Secondary Equity Issue
- Japan Post Holdings’ ¥1.3trn follow-on
- US Mid-Market Equity House
- Stifel
- EMEA Mid-Market Equity House
- Berenberg
- Asia-Pacific Mid-Market Equity House
- BNP Paribas

**STRUCTURED EQUITY AWARDS**

**Americas Structured Equity House**
- Morgan Stanley
- Americas Structured Equity Issue
- Stanley Black & Decker’s US$750m mandatory convertible bond

**EMEA Structured Equity House**
- JP Morgan
- EMEA Structured Equity Issue
- Deutsche Wohnen’s €1.3bn ABB and convertible plus buyback

**Asia-Pacific Structured Equity Issue**
- Shanghai International Port Group’s US$1bn exchangeable bond