THE WINNERS

TOP AWARDS
Bank of the Year: BNP Paribas
Bond House: JP Morgan
Equity House: Goldman Sachs
Loan House: Citigroup
Derivatives House: JP Morgan
Emerging Markets Bond House: Citigroup
ESG Financing House: HSBC
M&A Adviser: Goldman Sachs
Restructuring Adviser: PJT Partners
Bank for Financial Institutions: Goldman Sachs
Bank for Governments: Rothschild & Co
Adviser for Financial Sponsors: KKR Capital Markets
Bank for Sustainability: BNP Paribas
US Diversity and Inclusion House: Ramirez & Co

ISSUER AWARDS
SSAR Issuer: Republic of Turkey
Financial Issuer: Rabobank
Corporate Issuer: Lenovo Group
Sustainable Issuer: Republic of Austria
Financing Package: Ukraine’s debt suspension
M&A Deal: £4.25bn acquisition of Chelsea Football Club

BONDS AWARDS
US Bond House: Citigroup
US Bond: Warner Bros Discovery’s US$30bn 11-tranche bond
Yankee Bond House: Citigroup
Yankee Bond: Haleon’s US$8.75bn seven-tranche bond
Reverse Yankee Bond: Medtronic’s €3.5bn four-tranche bond
Euro Bond House: BNP Paribas
Euro Bond: Volkswagen’s €2.25bn dual-tranche hybrid
Yen Bond House: Nomura
Yen Bond: Egypt’s ¥60bn five-year Samurai bond
Sterling Bond House: Barclays
Sterling Bond: UK DMO’s £4.5bn July 2053 green Gilt tap
Swiss Franc Bond House: UBS
Swiss Franc Bond: Holcim’s SFr425m dual-tranche sustainability-linked bond
North America Investment-Grade Corporate Bond House: Meta Platforms’ US$10bn four-tranche bond
North America Investment-Grade Corporate Bond: HSBC
Europe Investment-Grade Corporate Bond House: Volkswagen’s €2.25bn dual-tranche hybrid
Europe Investment-Grade Corporate Bond: Morgan Stanley
North America Financial Bond House: Toronto-Dominion Bank’s US$1.75bn AT1
North America Financial Bond: UBS
Europe Financial Bond House: Intesa Sanpaolo’s €1bn AT1
Europe Financial Bond: BNP Paribas
SSAR Bond House: UK DMO’s £4.5bn July 2053 green Gilt tap
SSAR Bond: Landesbank Baden-Wuerttemburg
Covered Bond House: Santander’s €3.5bn dual-tranche cedulas
Covered Bond: International Financing Review | IFR Awards 2022
THE WINNERS CONTINUED

LEVERAGED FINANCE AWARDS
North America Leveraged Finance House: JP Morgan
EMEA Leveraged Finance House: Deutsche Bank
North America High-Yield Bond: Royal Caribbean’s US$2bn dual-tranche bond
Europe High-Yield Bond: Lottomatica’s €350m five-year bond
North America Leveraged Loan: Entegris’ US$2.495bn term loan B
EMEA Leveraged Loan: Refresco’s €3.4bn-equivalent financing

STRUCTURED FINANCE AWARDS
North America Structured Finance House: Goldman Sachs
North America ABS Issue: US$1.8bn Concord Music Royalties
North America MBS Issue: Blackstone’s US$2.73bn securitisation
EMEA Structured Finance House: Bank of America
EMEA Structured Finance Issue: Stratton Hawksmoor’s £2.1bn RMBS
Asia-Pacific Structured Finance Issue: Nio Financial’s Rmb1.3bn green auto lease ABN

EMERGING MARKETS AWARDS
Emerging EMEA Bond House: Goldman Sachs
Emerging EMEA Bond: Public Investment Fund’s US$3bn triple-tranche green bond
Middle East Bond House: Standard Chartered
Latin America Bond House: JP Morgan
Latin America Bond: Uruguay’s US$1.5bn sustainability-linked bond
Asia Bond House: Citigroup
Asia Bond: Reliance Industries’ US$4bn triple-tranche bond

RESTRUCTURING AWARDS
Americas Restructuring: LatAm Airlines’ US$16bn restructuring
EMEA Restructuring: Ukraine’s debt suspension
Asia-Pacific Restructuring: MEX I Capital’s M$1.126bn senior sukuk restructuring

DERIVATIVES AWARDS
Equity Derivatives House: BNP Paribas
Credit Derivatives House: Barclays
Interest Rate Derivatives House: Citigroup
Foreign Exchange Derivatives House: Deutsche Bank
Commodity Derivatives House: Bank of America
THE WINNERS CONTINUED

LOAN AWARDS
Americas Loan House
North America Loan
Latin America Loan
EMEA Loan House
EMEA Loan
Asia-Pacific Loan House
Asia-Pacific Loan
North America Private Debt Loan
EMEA Private Debt Loan

Citigroup
Otis Worldwide’s €1.65bn bridge loan
Phoenix Tower International’s US$2bn loan
BNP Paribas
Atlantia’s €9.675bn loan
HSBC
Adani Group’s US$5.25bn acquisition financing
Advarra’s US$1.96bn acquisition loan
Norgine’s €715m buyout loan

ESG AWARDS
Americas ESG Financing House
EMEA ESG Financing House
Asia-Pacific ESG Financing House
Sustainable Bond
Sustainable Loan
Sustainable Equity Issue
ESG Opinion Provider

Bank of America
Credit Agricole CIB
BNP Paribas
Chile’s US$2bn sustainability-linked bond
Barbados’ US$146.5m blue loans
Lhyfe’s €118.3m IPO
S&P Global

EQUITY AWARDS
North America Equity House
North America IPO
North America Secondary Equity Issue
Latin America Equity House
Latin America Equity Issue
EMEA Equity House
EMEA IPO
EMEA Secondary Equity Issue
Asia-Pacific Equity House
Asia-Pacific IPO
Asia-Pacific Secondary Equity Issue
US Mid-Market Equity House

JP Morgan
Mobileye Global’s US$990m IPO
Cameco’s US$748m block trade
BTG Pactual
Eletrobrás’ R$33.7bn follow-on
HSBC
Porsche’s €9.08bn IPO
Sampo’s €1.84bn sale of Nordea shares
UBS
LG Energy Solution’s W12.8trn IPO
CATL’s Rmb45bn A-share private placement
Piper Sandler

STRUCTURED EQUITY AWARDS
Americas Structured Equity House
Americas Structured Equity Issue

Goldman Sachs
Wolfspeed’s US$1.75bn seven-year convertible bond
BNP Paribas
Naspers and Prosus dribble-out and buyback programmes
Lenovo’s US$675m seven-year convertible bond