



THE WINNERS

TOP AWARDS

Bank of the Year	UniCredit
Bond House	BNP Paribas
Equity House	Morgan Stanley
Leveraged Finance House	Goldman Sachs
Derivatives House	Goldman Sachs
Emerging Markets Bond House	Citigroup
ESG Financing House	BNP Paribas
M&A Adviser	Evercore
Restructuring Adviser	Houlihan Lokey
Private Equity Capital Markets House	KKR Capital Markets
Bank for Financial Institutions	UBS
Bank for Governments	Rothschild & Co
Bank for Financial Sponsors	Goldman Sachs
Bank for Sustainability	Credit Agricole CIB
US Diversity and Inclusion House	Academy Securities

ISSUER AWARDS

SSAR Issuer	Italy
Financial Issuer	Credit Agricole Group
Corporate Issuer	BP
Sustainable Issuer	Snam
Financing Package	Boeing's US\$44.25bn combined fundraising
M&A Deal	ExxonMobil's US\$65bn acquisition of Pioneer Resources
Sports Finance Deal	New York City FC Stadium

BONDS AWARDS

US Bond House	Morgan Stanley
US Bond	AppLovin's US\$3.55bn four-tranche bond
Yankee Bond House	Wells Fargo
Yankee Bond	Nordea's US\$800m AT1
Reverse Yankee Bond House	Deutsche Bank
Reverse Yankee Bond	Merck & Co's €3.4bn four-tranche bond
Euro Bond House	Deutsche Bank
Euro Bond	Roquette Freres' €1.2bn dual-tranche bond
Yen Bond House	Mizuho Securities
Yen Bond	African Export-Import Bank's ¥81.3bn six-part Samurai bond
Sterling Bond House	Barclays
Sterling Bond	Centrica's £405m 31-year non-call six hybrid
Swiss Franc Bond House	Deutsche Bank
Swiss Franc Bond	Thermo Fisher Scientific's SFr1.07bn triple-tranche bond
North America Investment-Grade Corporate Bond House	Citigroup
North America Investment-Grade Corporate Bond	CVS Health's US\$3bn dual-tranche hybrid
Europe Investment-Grade Corporate Bond House	BNP Paribas
Europe Investment-Grade Corporate Bond	Roquette Freres' €1.2bn dual-tranche bond
Financial Capital House	Morgan Stanley
North America Financial Bond House	Goldman Sachs





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North America Financial Bond	Equitable's US\$600m P-cap
Europe Financial Bond House	HSBC
Europe Financial Bond	ABN AMRO's €750m AT1
SSAR Bond House	Barclays
SSAR Bond	Belgium's US\$1.25bn 30-year bond
Covered Bond House	Landesbank Baden-Wuerttemberg
Covered Bond	Caisse Francaise de Financement Local's €500m public sector obligations foncieres

LEVERAGED FINANCE AWARDS

North America Leveraged Finance House	Wells Fargo
EMEA Leveraged Finance House	BNP Paribas
North America High-Yield Bond	Truist Insurance's US\$3bn seven-year bond
Europe High-Yield Bond	Evri's £725m seven-year bond
North America Leveraged Loan	Cotiviti's US\$5bn term loan
EMEA Leveraged Loan	Applus' €800m term loan B

STRUCTURED FINANCE AWARDS

North America Structured Finance House	Barclays
North America CLO House	Bank of America
North America ABS Issue	Roark's US\$3.35bn Subway securitisation
North America MBS Issue	Tishman Speyer's US\$3.4bn CMBS
EMEA Structured Finance House	Citigroup
EMEA CLO House	BNP Paribas
EMEA Structured Finance Issue	Vantage Data Centers UK 2024-1
Asia-Pacific Structured Finance Issue	Shriram Finance's US\$300m social bond

EMERGING MARKETS AWARDS

Emerging EMEA Bond House	Citigroup
Emerging EMEA Bond	airBaltic's €340m 5.25-year bond
Middle East Bond House	HSBC
Middle East Bond	Public Investment Fund's £650m dual-tranche bond
International Sukuk House	Standard Chartered
International Sukuk	Oman Telecommunications' US\$500m seven-year sukuk
Latin America Bond House	Citigroup
Latin America Bond	El Salvador's US\$1bn macro variable interest-only step-up notes
Asia Bond House	Citigroup
Asia Bond	Biocon Biologics' US\$800m five-year bond

RESTRUCTURING AWARDS

Americas Restructuring Adviser	Houlihan Lokey
Americas Restructuring	Lumen Technologies' US\$15bn liability management exercise
EMEA Restructuring Adviser	Houlihan Lokey
EMEA Restructuring	Casino's US\$8.2bn accelerated safeguard deal
Asia-Pacific Restructuring	China Aoyuan Group's US\$7.2bn debt restructuring





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DERIVATIVES AWARDS

Equity Derivatives House	Goldman Sachs
Credit Derivatives House	Bank of America
Interest Rate Derivatives House	JP Morgan
Foreign Exchange Derivatives House	BNP Paribas
Commodity Derivatives House	Citigroup

LOAN AWARDS

Americas Loan House	Mizuho Bank
North America Loan	Boeing's US\$10bn bridge loan
Latin America Loan	Project Aconcagua's US\$860m financing
North America Private Debt Loan	CoreWeave's US\$7.5bn financing
EMEA Loan House	UniCredit
EMEA Loan	€10.5bn acquisition financing for TIM's NetCo
EMEA Private Debt Loan	Adevinta's €4.54bn unitranche
Asia-Pacific Loan House	Standard Chartered
Asia-Pacific Loan	Vedanta Resources' US\$1.25bn financing

ESG AWARDS

Americas ESG Financing House	Bank of America
EMEA ESG Financing House	Barclays
Asia-Pacific ESG Financing House	Credit Agricole CIB
Sustainable Bond	Japan's ¥800bn 10-year climate transition bond
Sustainable Loan	Stonepeak Infrastructure Partners' US\$4.7bn green loan
ESG Insight	NatWest

EQUITY AWARDS

North America Equity House	Goldman Sachs
North America IPO	Viking's US\$1.77bn IPO
North America Secondary Equity Issue	Boeing's US\$18.5bn follow-on
Latin America Equity Issue	Sabesp's R\$14.8bn follow-on
EMEA Equity House	Morgan Stanley
EMEA IPO	Galderma's SFr2.3bn IPO
EMEA Secondary Equity Issue	Piraeus Financial Holdings' €1.35bn follow-on
Middle East Equity House	HSBC
Middle East Equity Issue	Saudi Aramco's SR46.3bn follow-on
Asia-Pacific Equity House	Morgan Stanley
Asia-Pacific IPO	Swiggy's Rs113bn IPO
Asia-Pacific Secondary Equity Issue	Midea Group's HK\$35.7bn follow-on
US Mid-Market Equity House	TD Cowen

STRUCTURED EQUITY AWARDS

Americas Structured Equity House	JP Morgan
Americas Structured Equity Issue	Snowflake's US\$2.3bn dual-tranche convertible bond
EMEA Structured Equity Issue	GlobalWafers' €345.2m bonds with warrants into Siltronic
Asia-Pacific Structured Equity House	Morgan Stanley
Asia-Pacific Structured Equity Issue	Alibaba Group Holding's US\$5bn convertible bond

