THE WINNERS

TOP AWARDS
Bank of the Year: Morgan Stanley
Bond House: BNP Paribas
Equity House: Goldman Sachs
Loan House: BNP Paribas
Derivatives House: Citigroup
Emerging Markets Bond House: Citigroup
ESG Financing House: JP Morgan
Capital Markets Adviser: Lazard
M&A Adviser: Morgan Stanley
Restructuring Adviser: PJT Partners
Bank for Financial Institutions: Morgan Stanley
Bank for Governments: Citigroup
Bank for Financial Sponsors: Morgan Stanley
Bank for Sustainable Finance: BNP Paribas

ISSUER AWARDS
SSAR Issuer: European Union
Financial Issuer: Deutsche Bank
Corporate Issuer: BP
Sustainable Issuer: Enel
Financing Package: AT&T’s US$21.5bn bond exchange
Pandemic Response Financing: Carnival’s US$6.6bn multi-asset class financing

BOND AWARDS
US Bond House: Goldman Sachs
US Bond: Ford Motor Credit’s US$8bn three-tranche bond
Yankee Bond: Nissan’s US$8bn four-tranche holdco bond
Euro Bond House: BNP Paribas
Euro Bond: Germany’s €6.5bn 10-year green bond
Yen Bond House: Mizuho Securities
Yen Bond: NTT Finance’s ¥1trn four-tranche bond
Sterling Bond House: NatWest Markets
Sterling Bond: Legal & General Group’s £500m Restricted Tier 1 bond
Swiss Franc Bond House: Credit Suisse
Swiss Franc Bond: Ford Motor Credit’s SFr230m three-year bond
Niche-Market Bond House: HSBC
Niche-Market Bond: World Bank’s A$1.65bn dual-tranche bond
North America Investment-Grade Corporate Bond House: Bank of America
North America Investment-Grade Bond: Allstate’s US$1.2bn diversity & inclusion bond
Europe Investment-Grade Corporate Bond House: BNP Paribas
Europe Investment-Grade Corporate Bond: BP’s US$11.9bn-equivalent five-tranche hybrid bond
North America Financial Bond House: Morgan Stanley
North America Financial Bond: AerCap’s US$1.25bn five-year bond
Europe Financial Bond House: HSBC

With our bonds, you are on the safe side. As a long-standing borrower, Rentenbank has been a reliable and particularly attractive partner for safety-conscious investors. With the three most important rating agencies awarding us a triple-A rating, Rentenbank is one of the safest development banks in the world. Since we raise our funding with continued success in the international financial markets, we can quite simply say: the bull is closer to us than the bear.

www.rentenbank.de

International Financing Review IFR Awards 2020
THE WINNERS

CONTINUED

IFR AWARDS 2020

Europe Financial Bond
Allianz’s €2.3bn-equivalent dual-tranche Restricted Tier 1

SSAR Bond House
Barclays

SSAR Bond
World Bank’s US$8bn five-year sustainable development bond

Covered Bond House
Credit Suisse

Covered Bond
Cafﬁl’s €1bn five-year Covid-19 bond

North America High-Yield Bond House
Goldman Sachs

North America High-Yield Bond
Gap’s US$2.25bn senior secured bond

Europe High-Yield Bond House
Goldman Sachs

Europe High-Yield Bond
Masmovil’s €720m seven-year bond

STRUCTURED FINANCE AWARDS

North America Structured Finance House
Barclays

North America ABS Issue
Fortress’ US$2.04bn triple lease securitisation

North America RMBS Issue
MFA Financial’s US$391m non-QM securitisation

North America CMBS Issue
American Finance Trust’s US$715m securitisation

EMEA Structured Finance House
Bank of America

EMEA Structured Finance Issue
Coventry’s Economic Master Issuer 2020-1

Asia-Pacific Structured Finance Issue
Sunbird 2020-1 Engine Lease ABS

EMERGING MARKETS AWARDS

Emerging EMEA Bond House
Citigroup

Emerging EMEA Bond
Delek Drilling’s US$2.25bn four-part project bond

Middle East Bond House
Standard Chartered

Latin America Bond House
JP Morgan

Latin America Bond
Peru’s US$4bn three-tranche bond

Latin America Local Currency Bond
Colombia’s Ps4.8tn 30-year bond

Asia Bond House
HSBC

Asia Bond
AIA’s US$1.75bn 30-year Tier 2 bond

RESTUCTURING AWARDS

EMEA Restructuring
Virgin Atlantic’s £1.2bn restructuring

Americas Restructuring
Argentina’s US$65bn foreign-law bond restructuring

Asia-Pacific Restructuring
China Shuifa Singyes Energy Holdings’ debt restructuring

DERIVATIVES AWARDS

Equity Derivatives House
Credit Suisse

Credit Derivatives House
Credit Suisse

Interest Rate Derivatives House
Citigroup

Foreign Exchange Derivatives House
Deutsche Bank

International Financing Review IFR Awards 2020
THE WINNERS CONTINUED

IFR AWARDS 2020

LOAN AWARDS

Americas Loan House  Credit Suisse
North America Loan  United Airlines’ US$3bn secured term loan
Latin America Loan  Metro de Panama’s US$316m term loan
EMEA Loan House  BNP Paribas
EMEA Loan  Port & Free Zone World’s US$9bn acquisition financing
Asia-Pacific Loan House  Standard Chartered
Asia-Pacific Loan  CP Group’s US$7.2bn acquisition financing
North America Leveraged Loan  Epicor Software’s US$2.75bn two-part term loan
EMEA Leveraged Loan  ThyssenKrupp Elevator’s €5.5bn-equivalent buyout loan
North America Mid-Market/Private Debt Loan  Checkmarx’s US$300m first-lien recurring revenue credit facility

ESG AWARDS

Sustainable Bond  Germany’s €6.5bn 10-year green bond
Sustainable Loan  Tesco’s £2.5bn sustainability-linked loan
Sustainable Equity Issue  Schneider Electric’s €660m sustainability-linked convertible bonds
ESG Opinion Provider  Sustainalytics

EQUITY AWARDS

North America Equity House  Goldman Sachs
North America IPO  Unity Software’s US$1.5bn IPO
North America Secondary Equity Issue  SoftBank’s US$15.9bn follow-on of T-Mobile US shares
Latin America Equity House  Itau BBA
Latin America Equity Issue  XP’s US$2.25bn IPO
EMEA Equity House  Goldman Sachs
EMEA IPO  Allegro’s Z10.6bn IPO
EMEA Secondary Equity Issue  SSP’s £216.25m accelerated bookbuild
Asia-Pacific Equity House  Morgan Stanley
Asia-Pacific Equity Issue  Alibaba’s US$12.9bn Hong Kong secondary listing
SPAC IPO House  Credit Suisse
US Mid-Market Equity House  Cowen

STRUCTURED EQUITY AWARDS

Americas Structured Equity House  Goldman Sachs
Americas Structured Equity Issue  Norwegian Cruise Line’s US$1.7bn three-part equity issue
EMEA Structured Equity House  Morgan Stanley
EMEA Structured Equity Issue  EDF’s €2.4bn four-year green convertible bond
Asia-Pacific Structured Equity House  Goldman Sachs
Asia-Pacific Structured Equity Issue  Singapore Airlines’ S$850m five-year convertible bond