

ROLL OF HONOUR

Bank of the Year

Goldman Sachs

Borrower

United Mexican States

Bond House
Loan House
Emerging Market House
Equity House
Derivatives House

Morgan Stanley
Chase Manhattan
JP Morgan
Goldman Sachs
JP Morgan

BORROWER AWARDS

US Borrower Toyota Motor Credit Corp
 European Borrower Abbey National Treasury Services
 Asian Borrower Republic of the Philippines
 Debut Borrower Cades

DEBT PROGRAMME AWARDS

MTN House JP Morgan
 MTN Issuer Household International
 CP House SBC Warburg
 CP Issuer Cades

BONDS AWARDS

Eurobond House CS First Boston
 Eurobond UK US\$2bn 2001
 Global Bond House Goldman Sachs
 Global Bond Petronas US\$1.9bn 2026
 Asian Bond House JP Morgan
 Asian Bond Asia Pulp & Paper US\$600m 2026
 US Debt House Merrill Lynch
 US Debt Deal Lockheed Martin US\$3.5bn 2026
 US Yankee Bond Zhuhai Highway US\$200m 2008
 Eurodollar Bond House SBC Warburg
 Eurodollar Bond See Eurobond award
 FRN House Merrill Lynch
 FRN Republic of Italy US\$2bn 2001
 Securitisation House Merrill Lynch
 Securitisation GPA US\$4.048bn
 Australian Dollar Bond House Toronto-Dominion Bank
 Australian Dollar Bond Toyota Motor Finance A\$200m 1999
 Austrian Schilling Bond Coca-Cola Amatil Sch750m 2001
 Canadian Dollar Bond House CIBC Wood Gundy
 Canadian Dollar Bond Province of Ontario C\$1.5bn 2006
 Czech Koruna Bond World Bank Kc2bn 1997
 Danish Krone Bond House Den Danske Bank
 Danish Krone Bond Nordic Investment Bank DKr400m 2002
 Deutsche Mark Bond House Merrill Lynch
 Deutsche Mark Bond Republic of Austria DM2bn 2006
 Dutch Guilder Bond House ABN AMRO
 Dutch Guilder Bond PTT Nederland Fls1.3bn 2006
 Ecu Bond House Kredietbank
 Ecu Bond EIB Ecu500m 2001
 Escudo Bond House Banco Cisf
 Escudo Bond EIB Esc20bn 2016
 French Franc Bond House Banque Paribas
 French Franc Bond General Electric Capital Corp FFr4bn 2005
 Lira Bond House Credito Italiano
 Lira Bond Deutsche Finance BV L6tr 2026
 Luxembourg Franc Bond House Credit Europeen
 Luxembourg Franc Bond EIB LFr2bn 2004
 New Zealand Dollar Bond House Hambros
 New Zealand Dollar Bond World Bank NZ\$250m 1999
 Peseta Bond House Banco Santander de Negocios
 Peseta Bond EBRD Pta11.5bn 2025
 Rand Bond Commerzbank R125m 1999
 Sterling Bond House BZW
 Sterling Bond Kingdom of Sweden £300m 2003
 Swiss Franc Bond House Credit Suisse
 Swiss Franc Bond Helaba SFr1bn 2001
 Yen Bond House Nomura Securities Co
 Foreign Yen Bond House Merrill Lynch
 Euroyen Bond Fannie Mae ¥100bn 1999
 Samurai Bond Export-Import Bank of China ¥20bn 2001

LOAN AWARDS

US Loan House Chase Manhattan
 US Loan KMart US\$3.7bn 1999
 European Loan House BZW
 European Loan Hanson US\$4.5bn
 Asian Loan House Chase Manhattan
 Asian Loan Hutchinson Whampoa US\$1bn 2003
 Aircraft Finance House ABM AMRO
 Aircraft Finance Deal Aerostar Leasing 2006
 Secondary Loan Trading House Goldman Sachs
 Structured Finance Loan Nav Canada C\$3bn 2001

EMERGING MARKET AWARDS

Emerging Market Bond United Mexican States US\$1.75bn 2026
 Emerging Market DM Deal Republic of Argentina DM1bn 2006
 Emerging Market Yen Deal National Bank of Romania ¥52bn 1999
 LatAm Loan House Chase Manhattan
 LatAm Loan City of Bogota US\$150m 2000
 LatAm Research House Merrill Lynch
 Eastern Europe Research House ING Barings
 Eastern Europe Debt House Merrill Lynch
 Eastern Europe Debt Deal Republic of Slovenia US\$325m 2001

EQUITIES

US Equity House Merrill Lynch
 US Equity Issue Lucent Technology US\$3.025bn
 European Equity House SBC Warburg
 European Equity Issue Scania AB SKr18bn
 Asian Equity House Goldman Sachs
 Asian Equity Issue Japan Tobacco ¥222bn
 Latam Equity House Merrill Lynch
 Latam Equity Issue Telefonica del Peru US\$1.26bn

EQUITY-LINKED DEBT

Equity-Linked House Goldman Sachs
 Equity-Linked Deal INA US\$2.12bn 2001
 Japanese Warrant Bond House Nomura International plc
 Japanese Warrant Bond Takashimaya Cayman Finance US\$250m 2000
 Swiss Franc Equity-Linked House DE Shaw
 Swiss Franc Equity-Linked Deal SBC Warburg SFr170m 2002

DERIVATIVES

Swaps House General Re Financial Securities
 Exotic Derivatives House Credit Suisse Financial Products
 Derivatives Exchange Meff Renta Fija
 Equity Derivatives House UBS