THE WINNERS

TOP AWARDS
Bank of the Year
Morgan Stanley
Bond House
BNP Paribas
Equity House
Barclays
Loan House
JP Morgan
Derivatives House
Bank of America
Emerging Markets Bond House
Citigroup
ESG Financing House
BNP Paribas
M&A Adviser
JP Morgan
Restructuring Adviser
PJT Partners
Capital Markets Adviser
KKR Capital Markets
Bank for Financial Institutions
Morgan Stanley
Bank for Governments
HSBC
Bank for Financial Sponsors
JP Morgan
Bank for Sustainability
Societe Generale
US Diversity and Inclusion House
Loop Capital Markets

ISSUER AWARDS
SSAR Issuer
World Bank
Financial Issuer
UBS
Corporate Issuer
Electricite de France
Sustainable Issuer
Nordea
Financing Package
Copeland’s US$5.5bn LBO financing
M&A Deal
UBS’s SFr3bn acquisition of Credit Suisse

BONDS AWARDS
US Bond House
Citigroup
US Bond
Pfizer’s US$31bn eight-tranche bond
Yankee Bond House
Barclays
Yankee Bond
UBS’s US$3.5bn AT1
Reverse Yankee Bond House
Societe Generale
Reverse Yankee Bond
IBM’s €8.1bn-equivalent five-tranche bond
Euro Bond House
Credit Agricole CIB
Euro Bond
Robert Bosch’s €4.5bn four-tranche bond
Yen Bond House
Mizuho Securities
Yen Bond
Sumitomo Mitsui Financial Group’s ¥140bn dual-tranche AT1
Sterling Bond House
NatWest Markets
Sterling Bond
Vattenfall’s £250m green hybrid
Swiss Franc Bond House
UBS
Swiss Franc Bond
Sandoz Group’s SF$750m dual-tranche bond
North America Investment-Grade Corporate Bond House
Mizuho Financial Group
North America Investment-Grade Corporate Bond
Tapestry’s US$6.1bn-equivalent eight-tranche bond
Europe Investment-Grade Corporate Bond House
BNP Paribas
Europe Investment-Grade Corporate Bond
Robert Bosch’s €4.5bn four-tranche bond
North America Financial Bond House
Morgan Stanley
North America Financial Bond
RenaissanceRe’s US$750m Tier 3 bond
Europe Financial Bond House
Barclays
Europe Financial Bond
BBVA’s €1bn AT1
SSAR Bond House
Deutsche Bank
SSAR Bond
Spain’s €3bn 15-year inflation-linked bond
Covered Bond House
Credit Agricole CIB
Covered Bond
ING’s €4bn dual-tranche bond
Covered Bond
THE WINNERS

LEVERAGED FINANCE AWARDS
North America Leveraged Finance House  Goldman Sachs
EMEA Leveraged Finance House  BNP Paribas
North America High-Yield Bond  Hub International’s US$2.175bn seven-year bond
Europe High-Yield Bond  Benteler International’s €975m-equivalent five-year bond
North America Leveraged Loan  Worldpay’s US$5.2bn term loan B
EMEA Leveraged Loan  Software AG’s €1bn-equivalent term loan B

STRUCTURED FINANCE AWARDS
North America Structured Finance House  Bank of America
North America ABS Issue  Sunnova Energy’s US$244m solar securitisation
North America MBS Issue  US$679m FIVE 2023-V1 CMBS
EMEA Structured Finance House  BNP Paribas
EMEA Structured Finance Issue  Toyota’s €470m Koromo Italy auto ABS
Asia-Pacific Structured Finance Issue  Hong Kong Mortgage Corp’s US$404.8m CLO

EMERGING MARKETS AWARDS
Emerging EMEA Bond House  JP Morgan
Emerging EMEA Bond  Hungary’s US$4.25bn triple-tranche bond
Middle East Bond House  Citigroup
Middle East Bond  GreenSaif Pipelines’ US$4.5bn triple-tranche project bond
Latin America Bond House  JP Morgan
Latin America Bond  America Movil’s Ps17bn seven-year bond
Asian Bond House  HSBC
Asian Bond  SK Hynix’s US$2.5bn triple-tranche bond

RESTRUCTURING AWARDS
Americas Restructuring  Carvana’s US$5.5bn debt exchange
EMEA Restructuring  Metro Bank’s recapitalisation
Asia-Pacific Restructuring  Sunac China Holdings’ US$10.2bn offshore restructuring

DERIVATIVES AWARDS
Equity Derivatives House  Societe Generale
Credit Derivatives House  Barclays
Interest Rate Derivatives House  BNP Paribas
Foreign Exchange Derivatives House  Bank of America
Commodity Derivatives House  Natixis

LOAN AWARDS
Americas Loan House  JP Morgan
North America Loan  RTX’s US$10bn bridge financing
Latin America Loan  Aligned’s US$1.225bn loan
North America Private Debt Loan  Finastra’s US$4.8bn unitranche loan
EMEA Loan House  BNP Paribas
EMEA Loan  Phoenix Tower International’s €1.2bn loan
EMEA Private Debt Loan  Dechra Pharmaceuticals’ £1.55bn-equivalent buyout loan
Asia-Pacific Loan House  Mitsubishi UFJ Financial Group
Asia-Pacific Loan  BPEA EQT’s US$1.88bn loan

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ESG AWARDS

Americas ESG Financing House: Citigroup
EMEA ESG Financing House: Credit Agricole CIB
Asia-Pacific ESG Financing House: Australia and New Zealand Banking Group
Sustainable Bond: Ecuador's US$656m conservation-linked bond
Sustainable Loan: Invenergy's US$1.05bn green loan
Sustainable Equity Issue: Hidroelectrica's L9.33bn IPO
ESG Insight: Natixis

EQUITY AWARDS

North America Equity House: JP Morgan
North America IPO: Arm Holdings' US$5.2bn IPO
North America Secondary Equity Issue: GE's US$6.5bn disposal of AerCap shares
Latin America Equity House: BTG Pactual
Latin America Equity Issue: Vesta Real Estate's US$446m IPO
EMEA Equity House: Bank of America
EMEA IPO: Schott Pharma's €935m IPO
EMEA Secondary Equity Issue: Blackstone consortium's £2.66bn ABB in LSEG
EMEA Secondary Equity House: EFG Hermes
EMEA Secondary Equity Issue: ADES Holding Company's SR4.57bn IPO
EMEA IPO: Citigroup
EMEA Secondary Equity Issue: WuXi XDC's HK$4.06bn IPO
Latin America Equity House: EFG Hermes
Latin America Equity Issue: Vesta Real Estate's US$446m IPO
EMEA Equity House: Bank of America
EMEA IPO: Schott Pharma's €935m IPO
EMEA Secondary Equity Issue: Blackstone consortium's £2.66bn ABB in LSEG
Middle East Equity House: EFG Hermes
Middle East Equity Issue: EFG Hermes
Asia-Pacific Equity House: Citigroup
Asia-Pacific IPO: WuXi XDC's HK$4.06bn IPO
Asia-Pacific Secondary Equity Issue: Japan Post Holdings' ¥1.2tn follow-on in
US Mid-Market Equity House: Stifel

STRUCTURED EQUITY AWARDS

Americas Structured Equity House: JP Morgan
Americas Structured Equity Issue: PPL's US$1bn five-year convertible bond
EMEA Structured Equity House: BNP Paribas
EMEA Structured Equity Issue: Femsa’s €7.36bn monetisation of Heineken shares
Asia-Pacific Structured Equity Issue: LG Chem’s US$2bn bond exchangeable into LG Energy Solution