THE WINNERS

REVIEW OF THE YEAR 2013

TOP AWARDS
Bank of the Year: Goldman Sachs
Bond House: Deutsche Bank
Equity House: Goldman Sachs
Loan House: Deutsche Bank
Structured Finance House: Credit Suisse
Derivatives House: Citigroup
Restructuring Adviser: Houlihan Lokey
Emerging Market Bond House: Citigroup
High-Yield Bond House: Deutsche Bank

ISSUER AWARDS
Issuer of the Year: Volkswagen
SSAR Issuer: Kingdom of Spain
Corporate Issuer: Volkswagen
Financial Issuer: Bank of Ireland

BONDS AWARDS
US Dollar Bond House: Goldman Sachs
US Dollar Bond: Verizon’s US$49bn eight-tranche bond
Euro Bond House: HSBC
Euro Bond: Allianz’s €1.5bn perpetual non-call 10 Tier 2 bond
Yen Bond House: SMBC Nikko
Yen Bond: Rabobank’s ¥101.5bn four-part Samurai bond
European Investment-Grade Corporate Bond House: BNP Paribas
European Investment-Grade Corporate Bond: EDF’s €6.2bn-equivalent hybrid bond
Financial Bond House: HSBC
Financial Bond: BBVA’s US$1.5bn perpetual non-call five Additional Tier 1 bond
SSAR Bond House: Goldman Sachs
SSAR Bond: Ireland’s €5bn 10-year bond
Covered Bond House: Barclays
Covered Bond: NIBC’s €500m five-year bond
Sterling Bond House: HSBC
Sterling Bond: GlaxoSmithKline’s £1.4bn dual-tranche bond
Swiss Franc Bond House
Swiss Franc Bond
EMEA High-Yield Bond House
EMEA High-Yield Bond
North America High-Yield Bond House
North America High-Yield Bond

UBS
Gazprom’s SFr500m six-year bond
Deutsche Bank
New Look’s £808m three-tranche five-year bond
Bank of America Merrill Lynch
Neiman Marcus’s US$600m PIK toggle bond

STRUCTURED FINANCE AWARDS
EMEA Structured Finance House
EMEA Structured Finance Issue
Americas Structured Finance House
Americas Structured Finance Issue
Asia-Pacific Structured Finance Issue

Deutsche Bank
Taurus (GMF) 2013-1
Credit Suisse
Blackstone Invitation Homes 2013-SFR1
TG Master’s S$200m progress payments ABS

EMERGING MARKETS AWARDS
Emerging EMEA Bond House
Emerging EMEA Bond
Latin America Bond House
Latin America Bond
Emerging Asia Bond House
Emerging Asia Bond

Deutsche Bank
Israel Electric’s US$1.1bn two-part bond
Citigroup
America Movil’s US$2.8bn-equivalent three-tranche bond
HSBC
CNOOC’s US$2bn-equivalent dual-tranche bond

DERIVATIVES AWARDS
Credit Derivatives House
Interest Rate Derivatives House
Equity Derivatives House
Commodity Derivatives House

Citigroup
HSBC
Morgan Stanley
Socite Generale
THE WINNERS
CONTINUED

REVIEW OF THE YEAR 2013

LOAN AWARDS

Americas Loan House
Bank of America Merrill Lynch
North America Loan
Verizon’s US$61bn bridge loan
Latin America Loan
Minera Frisco’s US$1.1bn acquisition loan
EMEA Loan House
BNP Paribas
EMEA Loan
Glencore Xstrata’s US$17.34bn loan
Asia-Pacific Loan House
Deutsche Bank
Asia-Pacific Loan
Focus Media Holding’s
North America Leveraged Loan
US$1.725bn LBO
EMEA Leveraged Loan
Dell’s US$9.1bn LBO
DE Master Blenders 1753’s €3.3bn loan

EQUITY AWARDS

Americas Equity House
Goldman Sachs
North America Equity Issue
Twitter’s US$2.093bn IPO
Latin America Equity Issue
BB Seguridade’s US$5.73bn IPO
EMEA Equity House
Goldman Sachs
EMEA Equity Issue
Foxtons’ £428.7m IPO
Asia-Pacific Equity House
Goldman Sachs
Asia-Pacific Equity Issue
Suntory Beverage and Food’s ¥388bn IPO

STRUCTURED EQUITY AWARDS

Americas Structured Equity House
Goldman Sachs
Americas Structured Equity Issue
Liberty Media’s US$1bn convertible bond
EMEA Structured Equity House
UBS
EMEA Structured Equity Issue
Amorim Energia’s €400m bond
Asia-Pacific Structured Equity House
exchangeable into Galp Energia
Asia-Pacific Structured Equity Issue
JP Morgan
ABC-Mart’s ¥33bn five-year convertible bond